



WEEKLY AGRICULTURAL REPORT

OCTOBER 1, 2020



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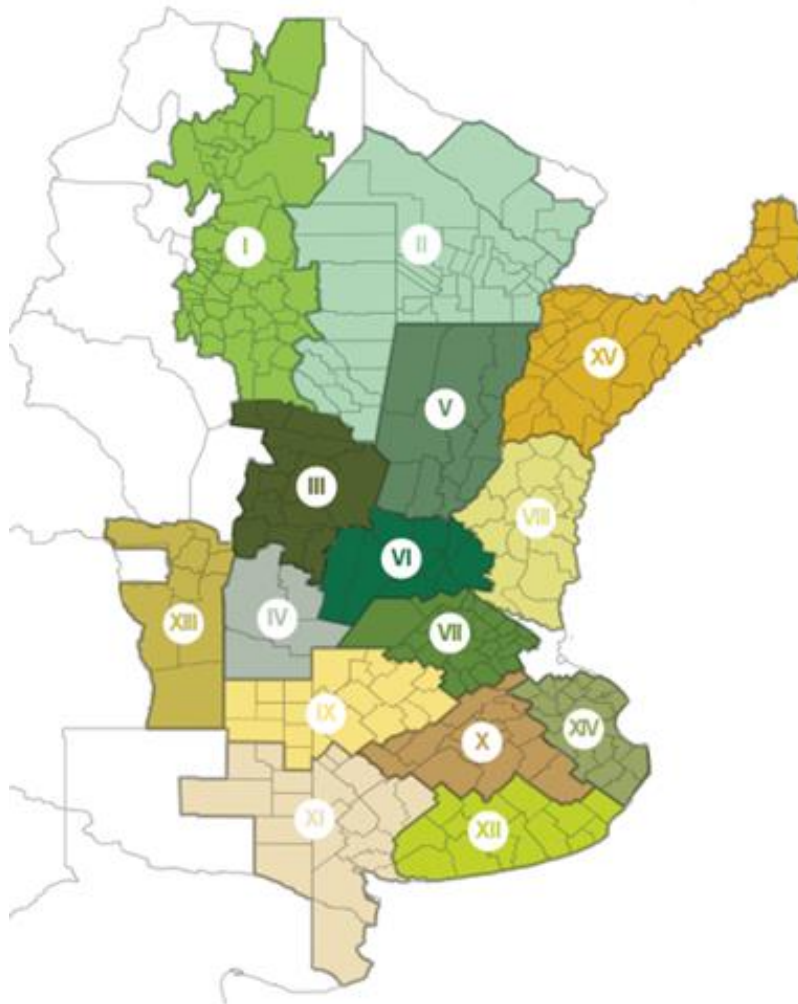
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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: OCTOBER 1 TO 7, 2020:

SCARCE PRECIPITATIONS, COUPLED WITH A VIGOROUS ENTRY OF POLAR AIR. FINAL SHARP TEMPERATURE GROWTH.

The current perspective will begin with the entry of a storm front, which will only bring significant rainfalls to the east-center of the agricultural area. The rest of the region will receive scarce values. At the same time, the entry of polar winds will bring chances of frosts to most part of the west, southeast and east-center of the agricultural region with the exception of the Northeast. Tropical winds will soon return, raising temperatures above normal in the north of the Ag. region. The Center and South will receive higher than normal values as well but less intense that in the North.



CORN

Over the last week, the planting of early corn has continued expanding into the center and south of the agricultural area. At the same time, the rainfalls surveyed in the provinces of Buenos Aires, La Pampa and Santa Fe have improved their soil moisture. To date, corn is 15.4 % planted out the 6.3 M hectares projected for the current season, down 200,000 hectares YoY (Season 2019/20: 6.5 M hectares). Fieldwork is delayed by 5.2 percentage points YoY.

SUNFLOWER

Since our last report, the planting of sunflower has progressed by 1 percentage point. To date, sunflower is 18,2 % planted out of an area projected at 1,4 M hectares. YoY progress is down 16.5 percentage points. Last week´s rainfalls have contributed to the completion of planting in the north-center of Santa Fe. Besides, the center of the agricultural area has also reactivated fieldwork. Planting has begun in the center of Buenos Aires after the moisture replenishment of soils. As for the crop condition, both the NEA region and the north-center of Santa Fe observe frost damage in their emerged plots.

WHEAT

Over the last week, there have been rainfalls in the east-center and south of the agricultural area, thus favoring the growth of the plots planted with the cereal. Such improvement will be reflected in our next survey. However, the occurrence of rains between tillering and stem-elongation stage is beneficial for the formation of reproductive structures. In parallel, frosts have been registered over north and center of the region. This condition is particularly unfavorable for the plots of the north of Santa Fe, Córdoba, and the NOA and NEA regions, where there is still little rainfall at heading and stem elongation stages.



Annex



CORN

2020/21 Season

Data to: Sep 30, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	-	-
II NEA	700.000	710.000	-	-
III NCnt Cba	925.000	900.000	0,9	8.100
IV S Cba	800.000	775.000	1,4	11.160
V NCnt SFe	240.000	240.000	32,3	77.520
VI North Belt	680.000	600.000	72,3	433.500
VII South Belt	540.000	460.000	53,3	245.272
VIII ECnt ER	325.000	334.000	34,2	114.228
IX N LP-W BA	690.000	690.000	8,8	60.720
X Cnt BA	330.000	333.000	3,2	10.656
XI SW BA-S LP	165.000	168.000	-	-
XII SE BA	233.000	242.000	-	-
XIII SL	325.000	293.000	1,7	4.922
XIV Cuenca Sal	116.000	118.000	3,6	4.248
XV Others	31.000	32.000	-	-
TOTAL	6.500.000	6.300.000	15,4	970.326

SUNFLOWER

2020/21 Season

Data to: Sep 30, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	-	-	-	
II	NEA	305.000	65.000	100,0	
III	NCnt Cba	5.500	5.500	35,0	
IV	S Cba	20.500	21.000	0,5	
V	NCnt SFe	230.000	175.000	100,0	
VI	North Belt	10.000	10.500	48,6	
VII	South Belt	8.500	8.500	11,4	
VIII	ECnt ER	7.500	7.500	37,8	
IX	N LP-W BA	120.500	140.000	-	
X	Cnt BA	61.500	70.000	0,7	
XI	SW BA-S LP	331.000	375.000	-	
XII	SE BA	379.000	395.000	-	
XIII	SL	18.000	19.000	-	
XIV	Cuenca Sal	95.000	100.000	-	
XV	Others	8.000	8.000	45,7	
TOTAL		1.600.000	1.400.000	18,2	255.090

WHEAT

2020/21 Season

Data to: Sep 30, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	436.000	406.000	100,0	406.000
II	NEA	450.000	365.000	100,0	365.000
III	NCnt Cba	690.000	516.000	100,0	516.000
IV	S Cba	457.000	373.000	100,0	373.000
V	NCnt SFe	480.000	498.000	100,0	498.000
VI	North Belt	898.000	850.000	100,0	850.000
VII	South Belt	622.000	647.000	100,0	647.000
VIII	ECnt ER	315.000	330.000	100,0	330.000
IX	N LP-W BA	535.000	595.000	100,0	595.000
X	Cnt BA	356.000	395.000	100,0	395.000
XI	SW BA-S LP	555.000	640.000	100,0	640.000
XII	SE BA	640.000	717.000	100,0	717.000
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	131.000	133.000	100,0	133.000
XV	Others	23.000	23.000	100,0	23.000
TOTAL		6.600.000	6.500.000	100,0	6.500.000